

Thursday, August 18, 2022



# MORNING REPORT

The consistent buying by FIIs, positive Asian cues and fall in oil prices helped the market reach a nearly four-and-a-half-month high on August 17. Technology, banking and financial services, FMCG, and select metal and pharma stocks aided the market rally.

The benchmark indices maintained an uptrend for the seventh consecutive session as the BSE Sensex climbed 418 points to 60,260, while the Nifty50 rose 119 points to 17,944 and formed a bullish candlestick pattern on the daily charts.

## STOCKS IN NEWS

### Oil and Natural Gas Corporation:

ONGC will be in focus as it has signed a Heads of Agreement (HoA) with global petroleum giant ExxonMobil for deepwater exploration on the East and West coasts of India. The collaboration areas focus on the Krishna Godavari and Cauvery Basins in the eastern offshore and the Kutch-Mumbai region in the western offshore.

### Natco Pharma:

The company in its BSE filing said it has received tentative approval for its abbreviated new drug application (ANDA) for Trabectedin for injection for the 1mg/vial. Trabectedin is a generic drug for Yondelis. According to industry sales data, Yondelis generated annual sales of \$49.7 million for 12 months ending June 2022 in the US market.

### Indo Amines:

The company has received environmental clearance for the expansion of 'synthetic organic chemical' production at its manufacturing plants in Thane and Dhule, Maharashtra.

### Craftsman Automation:

The company has commenced the commercial operations of its new plant at Pune, Maharashtra.

### GAIL (India):

The company received the board approval for additional fundraising of \$3.125 billion via external commercial borrowing and up to Rs 25,000 crore via non-convertible debentures. This is on top of Rs 25,000 crore already borrowed by the company.

## INDIAN ADR CHECK

August 18, 2022



ICICIBANK	-0.13%
HDFCBANK	-0.51%
INFOSYS	-0.30%
Wipro	0.36%
TATAMOTORS	-1.97%
DRREDDY	-3.14%

## STOCKS TO WATCH TODAY

- Canbk
- Mazdock
- Sbilife
- Nationalum
- Jublfood

# FOREIGN BROKRAGES REPORT



Brokerage name	RATING	WEIGHTAGE	INDUSTRY	Stocks NSE code	Target	CMP	Target %
CLSA	upgrade	OUTPERFORM	Life Insurance	ICICIPRULI	620	570	9%
NOMURA	upgrade	NEUTRAL	Heavy Electrical Equipm	ABB	2268	2782	-18%
JEFFERIES	upgrade	BUY	Cellular & Fixed line	BHARTIARTL	875	704	24%
JEFFERIES	upgrade	BUY	Hotels & Resorts	INDHOTEL	325	271	20%
JEFFERIES	upgrade	BUY	/CNG/PNG/LNG Supp	IGL	450	359	25%

## STOCKS UNDER F&O BAN ON NSE

Balrampur Chini Mills, Delta Corp, Tata chemicals

## EARNINGS REVIEWS



### SBIN QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 3% at 76781 cr V/S 74608 on QoQ basis.
2. Quarter Sales is increasing from last 6 qtr
3. PAT margin at 10% V/S 13% on QoQ basis
4. Operating Profit down by -3.00% at 52196 cr V/S 53802 cr on QoQ basis.

3. Profit up by 0.10% at 101 cr V/S 101 cr on QoQ basis.
4. PAT margin at 20% V/S 21% on QoQ basis



### TITAN QOQ (Q1FY22)CONSOLIDATED

1. PAT margin at 9% V/S 7% on QoQ basis
2. Sales up by 24% at 8975 cr V/S 7267 on QoQ basis.
3. Operating Profit up by 52% at 1240 cr V/S 816 cr on QoQ basis.
4. Profit up by 49.90% at 790 cr V/S 527 cr on QoQ basis.



### Vinatiorg QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 4% at 506 cr V/S 486 on QoQ basis.
2. Sales is increasing from last 3 qtr

# STOCKS WITH A HIGH DELIVERY PERCENTAGE



A HIGH DELIVERY PERCENTAGE SUGGESTS THAT INVESTORS ARE SHOWING INTEREST IN THESE STOCKS.

Symbol	Future Price	Future Price %	Oi Future	Oi Future %	Delivery	Delivery %
ALKEM	2,945.20	-0.52%	4,68,800	13.29%	2,68,287	79.25%
KOTAKBANK	1,845.55	-0.30%	1,83,53,600	1.51%	26,20,615	75.80%
LT	1,862.80	0.34%	92,97,900	-3.07%	13,76,623	74.80%
POWERGRID	227.15	0.11%	4,18,44,600	-3.10%	64,27,129	74.53%
SYNGENE	591	-0.16%	26,41,000	-1.86%	5,67,535	73.66%
DIVISLAB	3,762.50	0.48%	31,56,450	-3.34%	5,58,291	73.24%
HDFCBANK	1,511.70	0.49%	6,13,80,000	-0.80%	46,09,713	72.16%
IPCALAB	919	0.04%	18,60,950	3.10%	2,80,986	71.44%
CROMPTON	393.1	1.91%	36,94,500	-3.53%	21,15,961	70.90%
AXISBANK	772.9	0.87%	4,72,72,800	-1.20%	54,90,226	69.02%

## STOCKS SAW LONG BUILD-UP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
WHIRLPOOL	1,824.50	1.39%	7,47,250	46.84%
BSOFT	340.8	0.93%	74,85,400	20.33%
APOLLOTYRE	261.1	3.90%	1,64,85,000	15.27%
HINDCOPPER	115.75	1.09%	1,61,98,100	11.12%
BAJAJFINSV	16,883.20	5.86%	8,59,700	10.91%
GNFC	789.9	3.43%	50,03,700	10.16%
RBLBANK	101.4	3.10%	4,95,05,000	9.76%
INDIAMART	4,404.10	0.01%	3,04,050	8.80%
DIXON	4,024.65	2.80%	7,35,250	7.18%
GLENMARK	404.55	3.44%	85,96,250	7.06%

## STOCKS SAW LONG UNWINDING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
ABB	2,894.40	-0.40%	9,44,250	-6.81%
BATAINDIA	1,939.90	-1.97%	21,79,925	-6.74%
ESCORTS	1,822.15	-1.39%	20,96,600	-5.60%
SBILIFE	1,310.15	-0.38%	60,30,750	-4.98%
TATACHEM	1,111.55	-1.11%	83,13,000	-4.43%
SIEMENS	2,905.60	-0.43%	16,11,500	-4.22%
TORNTPHARM	1,563.70	-0.75%	14,91,500	-4.18%
HDFCAMC	2,177.55	-0.61%	27,10,800	-4.15%
NAM-INDIA	314.45	-0.29%	24,56,000	-4.12%
COROMANDEL	1,060.80	-2.19%	12,08,200	-3.84%



## STOCKS SAW SHORT BUILDUP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
ALKEM	2,945.20	-0.52%	4,68,800	13.29%
SRTRANSFIN	1,361.55	-0.69%	47,38,200	11.65%
ASHOKLEY	148.55	-1.07%	4,70,80,000	10.28%
PVR	1,941.60	-2.44%	31,24,539	5.05%
GAIL	135.35	-0.18%	5,62,17,600	3.75%
ONGC	136.85	-0.07%	5,68,76,050	3.66%
PETRONET	216.4	-1.03%	1,64,04,000	3.66%
BOSCHLTD	18,043.50	-0.48%	1,70,600	3.39%
IGL	432	-1.71%	1,62,44,250	2.68%
MCDOWELL-N	809.05	-0.55%	1,56,20,625	2.29%

## STOCKS SAW SHORT COVERING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
JKCEMENT	2,700.75	1.63%	4,24,750	-12.60%
ICICIGI	1,361.60	4.77%	34,19,125	-7.21%
MUTHOOTFIN	1,068.75	2.53%	60,60,375	-7.18%
EICHERMOT	3,399.55	1.74%	32,04,250	-6.84%
COFORGE	3,901.20	1.80%	7,88,550	-6.79%
TATACONSUM	794.25	1.66%	95,99,400	-5.89%
HDFCLIFE	591.05	3.48%	2,76,69,400	-5.49%
MOTHERSON	132.3	2.68%	4,40,68,500	-5.13%
CANFINHOME	622.25	0.84%	28,34,325	-4.91%
MPHASIS	2,407.10	1.81%	20,82,850	-4.59%



**RESULT CALENDAR**

August 18, 2022

NDIRA Gateway to Prosperity

BSE Code	Company	Industry	Mcap	Score

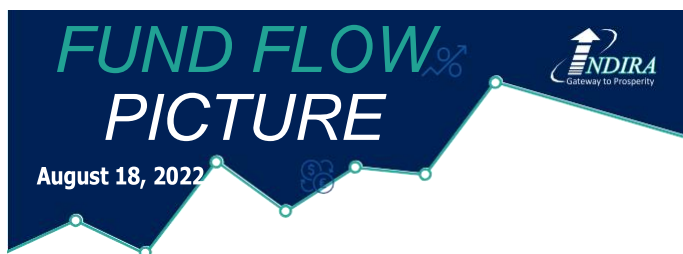


# OPTION DATA

## CHANGE IN CALL OPEN INTEREST



## CHANGE IN PUT OPEN INTEREST



### CASH MARKET

RS CRORE

FII CASH	2347
DII CASH	-510

### FII's IN DERIVATIVES

RS CRORE

INDEX FUTURES	7
INDEX OPTIONS	5437
STOCK FUTURES	-1030
STOCK OPTIONS	-32

## TODAY'S CORPORATE ACTIONS

- Ex-Date Final Dividend : Apollo Hospitals Enterprise Ltd, Asm Technologies Ltd, Berger Paints India Ltd
- Ex-Date Stock Split/Bonus Issue:
- Record Date Right: Alembic Pharmaceuticals Ltd, Container Corporation Of India Ltd, Everest Industries Ltd

# INDICES TREND



Indices	17-08-2022	16-08-2022	12-08-2022	11-08-2022	10-08-2022
Dow Jones Industrial Average	strong	strong	strong	strong	strong
NASDAQ	strong	strong	strong	strong	strong
DAX	strong	strong	strong	strong	strong
CAC	strong	strong	strong	strong	strong
FTSE 100	strong	strong	strong	strong	strong
Nikkei 225	strong	strong	strong	strong	strong
Shanghai Composite	strong	strong	strong	strong	strong
Hang Seng	weak	moderate	moderate	weak	weak

Indian Indices	17-08-2022	16-08-2022	12-08-2022	11-08-2022	10-08-2022
Nifty 50	strong	strong	strong	strong	strong
Nifty Bank	very strong	very strong	very strong	very strong	strong
Nifty Midcap 50	strong	strong	strong	strong	strong
Nifty Midcap 100	strong	strong	strong	strong	strong
Nifty Metal	strong	strong	strong	strong	strong
Nifty MNC	very strong	strong	strong	strong	strong
Nifty Media	weak	moderate	moderate	strong	strong
Nifty Pharma	strong	strong	strong	strong	strong
Nifty PSU Bank	strong	strong	strong	strong	strong
Nifty IT	strong	strong	strong	strong	strong
Nifty Infra	strong	strong	strong	strong	strong
Nifty Energy	strong	strong	strong	strong	strong
Nifty FMCG	strong	strong	strong	very strong	very strong
Nifty Financial Services	strong	strong	strong	strong	strong
Nifty Realty	strong	strong	strong	strong	moderate
Nifty Auto	very strong	strong	very strong	very strong	strong
Nifty Commodity	strong	strong	strong	strong	strong
Nifty PSE	strong	strong	strong	strong	strong
Nifty Service Sector	strong	strong	strong	strong	strong

# INDICES TREND

NCDEX	17-08-2022	16-08-2022	12-08-2022	11-08-2022	10-08-2022
TMC	weak	weak	weak	weak	weak
CHANA	moderate	moderate	moderate	moderate	moderate
CASTOR	weak	weak	weak	weak	weak
GUARSEED	weak	weak	weak	very weak	weak
SYBEANIDR	weak	weak	weak	weak	weak
DHANIYA	weak	weak	weak	weak	moderate
RMSEED	strong	strong	strong	strong	strong
COCUDAKL	strong	strong	moderate	weak	weak
JEERA	weak	weak	strong	strong	strong
SYOREF	weak	weak	weak	weak	weak

MCX	17-08-2022	16-08-2022	12-08-2022	11-08-2022	10-08-2022
GOLD	weak	strong	strong	strong	strong
SILVER	weak	strong	moderate	strong	strong
CRUDE	weak	weak	strong	moderate	strong
NATURALGAS	strong	strong	strong	strong	moderate
LEAD	strong	strong	strong	strong	strong
CPO	strong	strong	strong	strong	strong
ZINC	strong	strong	strong	strong	strong
COPPER	moderate	strong	strong	strong	strong
MENTHAOIL	weak	weak	weak	weak	weak
COTTON	very strong	strong	strong	strong	strong
ALUMINIUM	weak	moderate	strong	strong	strong
NICKEL	weak	weak	weak	weak	weak

Currency	17-08-2022	16-08-2022	12-08-2022	11-08-2022	10-08-2022
USDINR	strong	strong	strong	strong	strong
EURINR	strong	strong	strong	strong	moderate
GBPINR	moderate	moderate	strong	strong	strong
JPYINR	moderate	moderate	strong	moderate	moderate

**Disclaimer:** This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.

